RETAIL & MULTI-USE DEVELOPMENT



CLEMSON GROVE

Pendleton, South Carolina



Richard Bennett rich@mccoywright.com

PROPERTY OVERVIEW

Sitting on Highway 76, Clemson Grove offers amazing frontage and development opportunity to national and local retailers. The remaining lots available are 5, 20 & 21. Lot 5 is listed at 750,000. Lots 20-21, located at red lights, are listed at 1,500,000 each. Each lot offers excellent visibility and street frontage. Lot 6 will be a strip center; spaces are available for lease. Please contact Rich for more information.





SITE PLAN (USES)



RETAIL (AVAILABLE)

1.22 Acres

1.40 Acres

6 1.58 Acres

RETAIL (UNDER CONTRACT)

1.03 Acres

20 1.82 Acres

1.00 Acres

SINGLE FAMILY (SOLD)

15 75 Homes

18 78 Homes

16 99 Homes

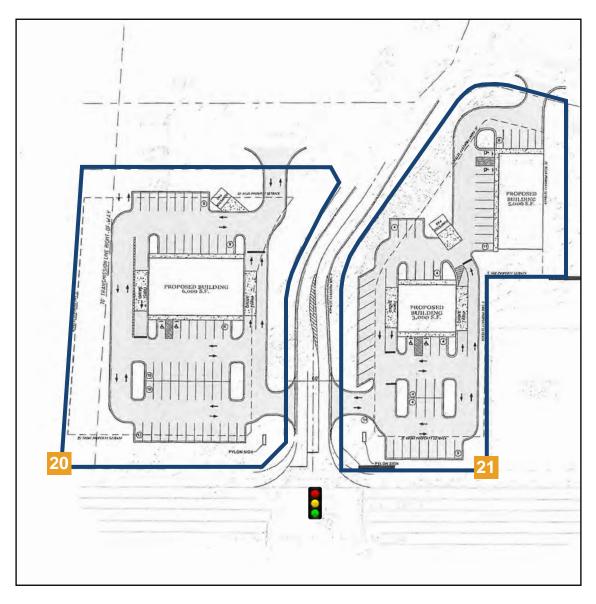
19 250 Homes

SINGLE FAMILY (UNDER CONTRACT)

12 19 Single Family Homes



CONCEPTUAL SITE PLAN (LOT #20 & #21)





CONCEPTUAL SITE PLAN (LOT 6-STRIP CENTER)





SURROUNDING RETAIL & TRAFFIC COUNTS





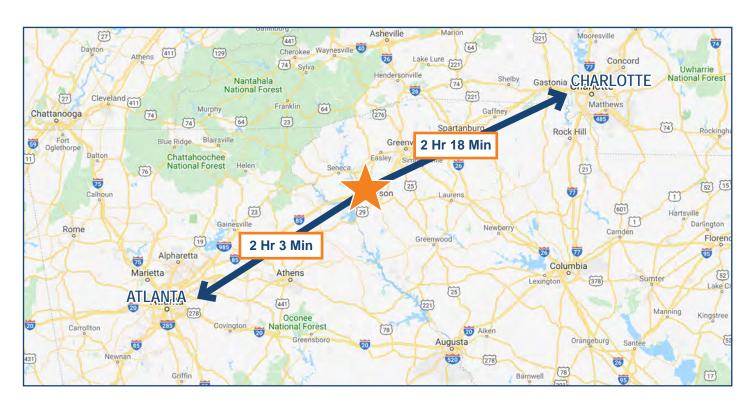
LOCATION







BETWEEN ATLANTA & CHARLOTTE



DRIVE TIMES FROM SITE

(South Carolina)

| I-85 | 1 Min |
|-------|-------------|
| I-385 | 35 Min |
| I-26 | 49 Min |
| I-20 | 1 Hr 50 Min |
| I-77 | 1 Hr 59 Min |
| I-95 | 2 Hr 43 Min |
| | |

| Spartanburg | 58 Min |
|--------------|-------------|
| Greenville | 30 Min |
| Columbia | 1 Hr 57 Min |
| Charleston | 3 Hr 37 Min |
| Hilton Head | 4 Hr 12 Min |
| Myrtle Beach | 4 Hr 24 Min |





CLEMSON UNIVERSITY

Founded in 1889

Campus Size: 71,000 Acres

Enrollment: 24,387 (2019)

 With \$126 Million in Athletic Revenue, Clemson Ranks #26 in the Nation

\$1.8 Billion in Annual Economic Impact

■ \$621.3 Million Endowment

 Offered: Undergraduate, Graduate, Global and Online

Acceptance Rate: 51%

Graduation Rate: 82%

Doctoral Enrollment has increased 96% since 2002.











ANDERSON COUNTY MARKET OVERVIEW



WHERE THE WORLD COMES TO WORK

Anderson County lies along I-85 in the northwestern portion of Upstate South Carolina, equidistant to Atlanta, GA and Charlotte, NC. The area, with one of the lowest costs of living in the United States, is a thriving industrial, commercial, and tourist center. With more than 15 universities and colleges within 50 miles of Anderson, there are many great higher education options for students. With all of these, Anderson has the integrated resources available to help train and develop a highly skilled workforce with the prestigious education and training programs of institutions including Anderson University, Clemson University, and Tri-County Technical College. Anderson is also home to 55,950-acre Lake Hartwell, a U.S. Army Corps of Engineers lake with nearly 1,000 miles of shoreline for residential and recreational use. Its communities have a small-town feel that make people want to stay. From a temperate southern climate and Lake Hartwell, to leading universities and a variety of arts programs, Anderson offers an unmatched combination of quality of life features that makes for an ideal location for all of



TOTAL POPULATION

| | 2010 | 2023 | 2028 | Growth Rate* |
|-----------------|-----------|-----------|-----------|--------------|
| Anderson County | 187,126 | 210,054 | 214,930 | 0.46% |
| Upstate SC | 1,362,073 | 1,568,057 | 1,615,810 | 0.60% |
| South Carolina | 4,625,364 | 5,311,184 | 5,473,930 | 0.61% |

*Projected annual growth rate 2023-2028



ANDERSON COUNTY MARKET OVERVIEW (CONT.)

POPULATION BY AGE

| | 2010 | 2023 | 2028 |
|------------|-------|-------|-------|
| Under 5 | 6.5% | 5.5% | 5.4% |
| 5 to 9 | 6.6% | 6.1% | 5.8% |
| 10 to 14 | 6.9% | 6.2% | 6.3% |
| 15 to 24 | 12.5% | 11.4% | 11.2% |
| 25 to 34 | 11.4% | 12.1% | 10.7% |
| 35 to 44 | 13.3% | 12.4% | 12.7% |
| 45 to 54 | 14.8% | 12.5% | 12.5% |
| 55 to 64 | 12.9% | 13.8% | 13.0% |
| 65+ | 15.1% | 20.1% | 22.2% |
| MEDIAN AGE | 39.7 | 42.2 | 43.2 |

37% of the 2023 population is prime working age

POPULATION by Race & Ethnicity

| | 2010 | 2023 | 2028 | |
|---------------------------------|-------|-------|-------|--|
| White | 80.1% | 75.5% | 75.1% | |
| Black | 16.0% | 14.6% | 14.2% | |
| American Indian / Alaska Native | 0.3% | 0.3% | 0.3% | |
| Asian | 0.8% | 1.3% | 1.5% | |
| Hawaiian / Pacific Islander | 0.0% | 0.0% | 0.0% | |
| Some Other Race | 1.3% | 2.5% | 2.8% | |
| Two or More Races | 1.5% | 5.7% | 6.1% | |
| Hispanic Origin (any race) | 2.9% | 5.1% | 5.7% | |

HOUSEHOLDS & FAMILIES

| | 2010 | 2023 | 2028 |
|------------------------|--------|--------|--------|
| Total Households | 73,829 | 83,279 | 85,830 |
| Total Families | 51,922 | 56,610 | 58,142 |
| Average Household Size | 2.50 | 2.48 | 2.47 |
| Owner Occupied | 62.5% | 70.2% | 71.3% |
| Renter Occupied | 24.5% | 20.2% | 19.6% |
| Vacant | 12.9% | 9.6% | 9.1% |

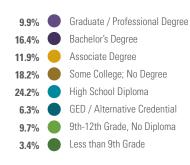
MEDIAN HOUSEHOLD INCOME

| | 2023 | 2028 |
|-----------------|----------|----------|
| Anderson County | \$57,912 | \$62,941 |
| South Carolina | \$60,025 | \$67,198 |
| United States | \$72,603 | \$82,410 |

PER CAPITA INCOME

| | 2023 | 2020 |
|-----------------|----------|----------|
| Anderson County | \$32,345 | \$36,629 |
| South Carolina | \$35,757 | \$40,747 |
| United States | \$41,310 | \$47,525 |

2023 EDUCATIONAL ATTAINMENT, AGE 25+







2023

2028





ANDERSON COUNTY MARKET OVERVIEW (CONT.)

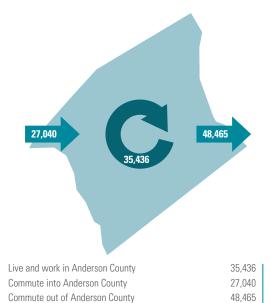
2020 COMMUTING PATTERNS

TRAVEL DISTANCE TO WORK

Less than 10 miles 37.1% 10-24 miles 31.0% 25-50 miles 18.0% 13.9% 50 miles or more



WORKER INFLOW & OUTFLOW



Anderson County WHERE DO WORKERS LIVE?

| Anderson County | 56.7% |
|--------------------|-------|
| Greenville County | 11.5% |
| Pickens County | 7.3% |
| Oconee County | 3.9% |
| Spartanburg County | 2.6% |
| Abbeville County | 2.2% |
| Greenwood County | 1.4% |
| Laurens County | 1.2% |
| York County | 1.0% |
| Richland County | 1.0% |

2023 EMPLOYMENT

| 641 | nd | ustry |
|-----|----|-------|
|-----|----|-------|

| Agriculture / Mining | 0.3% | 313 |
|-----------------------------------|-------|--------|
| Construction | 6.8% | 6,328 |
| Manufacturing | 20.4% | 19,111 |
| Wholesale Trade | 1.7% | 1,617 |
| Retail Trade | 11.2% | 10,511 |
| Transportation / Utilities | 5.7% | 5,358 |
| Information | 1.2% | 1,129 |
| Finance / Insurance / Real Estate | 3.6% | 3,374 |
| Services | 46.0% | 43,043 |
| Public Administration | 3.0% | 2,801 |
| TOTAL | 100% | 93,585 |
| | | |

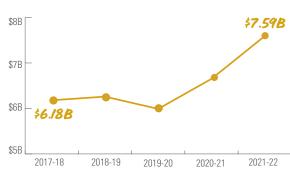
2023 CIVILIAN POPULATION

by Labor Force (16+)

| Labor Force | 97,487 |
|-------------|--------|
| Unemployed | 4.0% |

GROSS RETAIL SALES

by Fiscal Year



2023 BUSINESS ESTABLISHMENTS

by Industry







ANDERSON COUNTY MARKET OVERVIEW (CONT.)

TOP 10 MAJOR EMPLOYERS

COMPANY

Anderson County

Anderson County Public Schools

Anderson University

AnMed Health

Electrolux Home Products

First Quality Enterprises

Michelin North America

Robert Bosch

Techtronic Industries (TTI)

Tri-County Technical College

PRIMARY PRODUCT(S) / INDUSTRY

Local Government

Primary Schools, K-12

Higher Education

Healthcare

Home Appliances

Paper and Tissue Products

Rubber Tires

Automotive Components

Power Equipment and Tools

Higher Education



ADDITIONAL RESOURCES





Upstate SC Alliance John Lummus, President / CEO 864.283.2300 • upstate SC alliance.com

Sources: Appalachian Council of Governments, Esri Business Analyst, Greenville-Spartanburg International Airport,
Manufacturer's News, SC Department of Revenue and Taxation, SC Ports Authority, Upstate SC Alliance, and US Census Bureau

